



The Bulletin

Volume XXIV ----- June 2022

TMA's The Bulletin
incorporated comparison of
Inflation

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TMA presents PKR vs US-Dollar
progress Since Jan.2022

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Automation in Textile Industry



Analysis of TMA's Members
Export during 2020-21

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For Information & Feedback

TMA House7

77-A, SMCHS, Karachi – 74400 (Pakistan)

Phone : (92 21) 34382801-4, Fax : (92 21) 34551628

Email : tma@towelassociation.com

Website : www.towelassociation.com



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Comparison of Export for the Month of June 2021 & June 2022

S.#	COMMODITIES	UNIT	June 2021			June 2022							
			QTY	VALUE		QTY	VALUE		Unit Price	Change in Qty	% Change in Qty	Change in Value	% Change in Value
				IN US\$ (000')	Unit Price		IN US\$ (000')	Unit Price					
1	Raw Cotton & Cotton Carded OR Combed	M.T.	95	211	2.22								
2	Cotton Yarn	M.T.	38,943	120,931	3.11	23,440	94,125	4.02	-15503	-39.81	-26806	-22.17	
3	Cotton Cloth	TH.SQM.	45,215	204,785	4.53	30,735	201,020	6.54	-14480	-32.02	-3765	-1.84	
4	Cotton Carded OR Combed	M.T.											
5	Yarn Other Than Cotton	M.T.	1,793	4,457	2.49	1,623	5,564	3.43	-170	-9.48	1107	24.84	
6	Knitwear	TH.DOZ.	23,154	411,024	17.75	18,200	474,944	26.10	-4954	-21.40	63920	15.55	
7	Bed Wear	M.T.	46,587	299,007	6.42	39,679	284,042	7.16	-6908	-14.83	-14965	-5.00	
8	Towels	M.T.	21,238	99,031	4.66	16,868	91,223	5.41	-4370	-20.58	-7808	-7.88	
9	Tent, Canvas & Tarpulin	M.T.	2,926	8,734	2.98	2,580	10,951	4.24	-346	-11.83	2217	25.38	
10	Readymade Garment	TH.DOZ.	4,102	325,908	79.45	5,785	368,699	63.73	1683	41.03	42791	13.13	
11	Art-Silk & Synthetic Textile	TH.SQM.	9,387	44,268	4.72	6,806	38,201	5.61	-2581	-27.50	-6067	-13.71	
12	Made-ups (Other Textiles)	-		79,032			68,940						
13	Other Textile Products	-		62,652			68,641						
TOTAL			193,440	1,660,040		145,716	1,706,350						



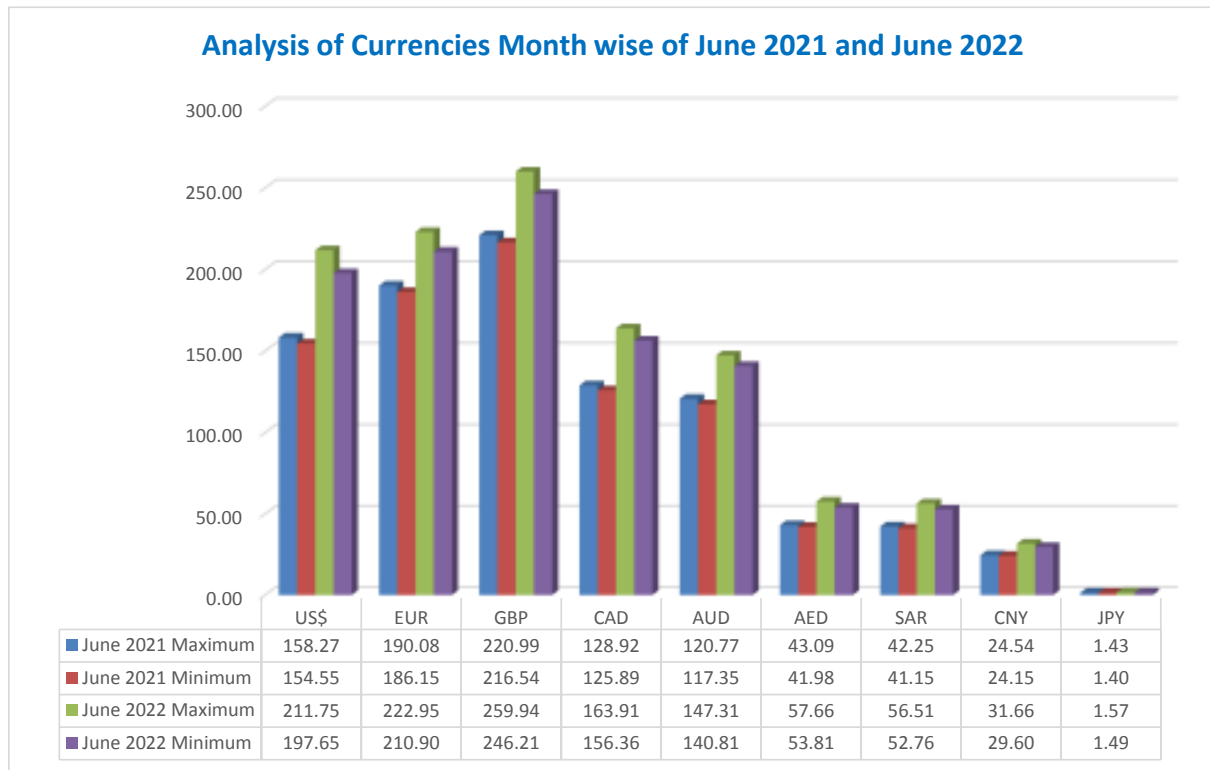
Comparison of Export Year wise of July-June 2020-21 & July-June 2021-22

S.#	COMMODITIES	UNIT	July-June 2020-2021			July-June 2021-2022			Unit Price	Change in Qty	% Change in Qty	Change in Value	% Change in Value
			QTY	VALUE		QTY	VALUE						
				IN US\$ (000')	Unit Price		IN US\$ (000')	Unit Price					
1	Raw Cotton & Cotton Carded OR Combed	M.T.	594	804	1.35	2,752	6,577	2.39	2158	363.30	5773	718.03	
2	Cotton Yarn	M.T.	390,090	1,016,969	2.61	335,647	1,206,838	3.60	-54443	-13.96	189869	18.67	
3	Cotton Cloth	TH.SQ M.	992,145	1,921,001	1.94	444,537	2,437,875	5.48	-547608	-55.19	516874	26.91	
4	Cotton Carded OR Combed	M.T.	50	65	1.30	1,000	1,632	1.63	950	1900.00	1567	2410.77	
5	Yarn Other Than Cotton	M.T.	14454	33,369	2.31	21,160	66,188	3.13	6706	46.40	32819	98.35	
6	Knitwear	TH.DOZ.	179,365	3,816,156	21.28	167,630	5,120,973	30.55	-11735	-6.54	1304817	34.19	
7	Bed Wear	M.T.	460,143	2,771,789	6.02	516,042	3,292,880	6.38	55899	12.15	521091	18.80	
8	Towels	M.T.	212,163	937,536	4.42	221,489	1,111,334	5.02	9326	4.40	173798	18.54	
9	Tent, Canvas & Tarpulin	M.T.	40,220	110,387	2.74	35,155	110,413	3.14	-5065	-12.59	26	0.02	
10	Readymade Garment	TH.DOZ.	37,418	3,032,800	81.05	55,657	3,904,658	70.16	18239	48.74	871858	28.75	
11	Art-Silk & Synthetic Textile	TH.SQM.	145,995	370,421	2.54	102,326	460,061	4.50	-43669	-29.91	89640	24.20	
12	Made-ups (Other Textiles)	-		756,350			849,120						
13	Other Textile Products	-		632,495			761,438						
TOTAL			2,472,637	15,400,142		1,903,395	19,329,987						



Analysis of Currencies Month wise of June 2021 and June 2022

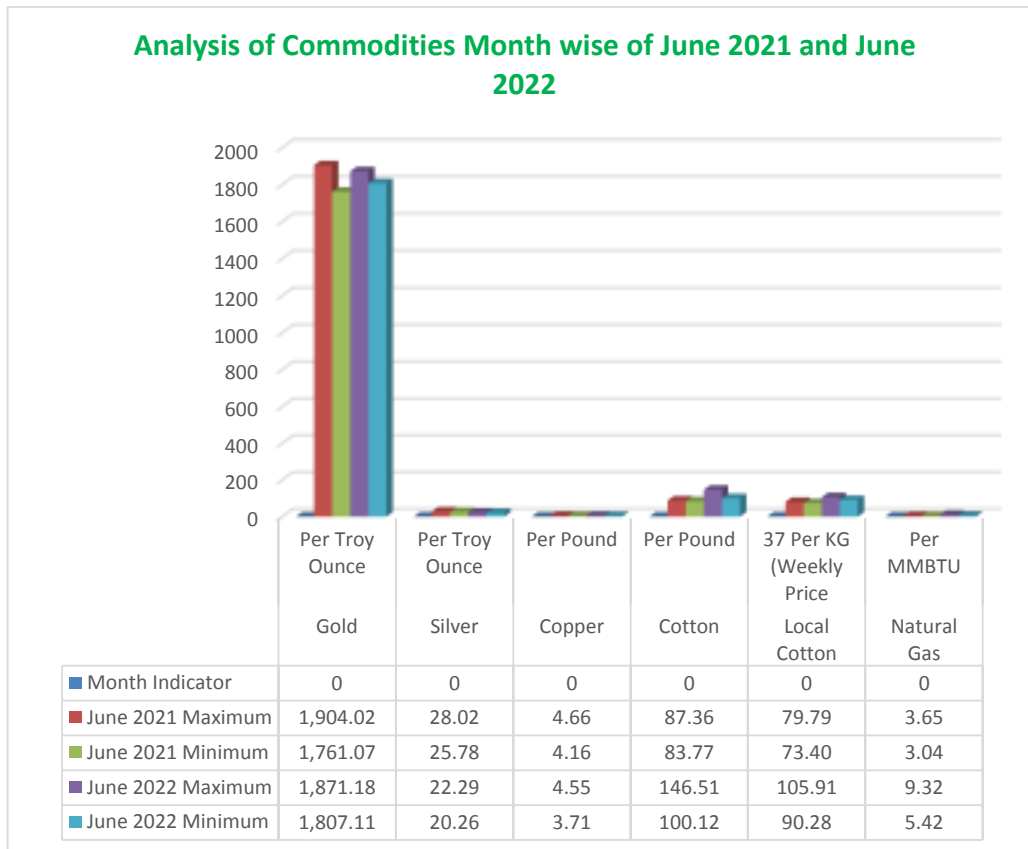
Month	Indicator	US\$	EUR	GBP	CAD	AUD	AED	SAR	CNY	JPY
June 2021	Maximum	158.27	190.08	220.99	128.92	120.77	43.09	42.25	24.54	1.43
	Minimum	154.55	186.15	216.54	125.89	117.35	41.98	41.15	24.15	1.40
June 2022	Maximum	211.75	222.95	259.94	163.91	147.31	57.66	56.51	31.66	1.57
	Minimum	197.65	210.90	246.21	156.36	140.81	53.81	52.76	29.60	1.49





Analysis of Commodities Month wise of June 2021 and June 2022

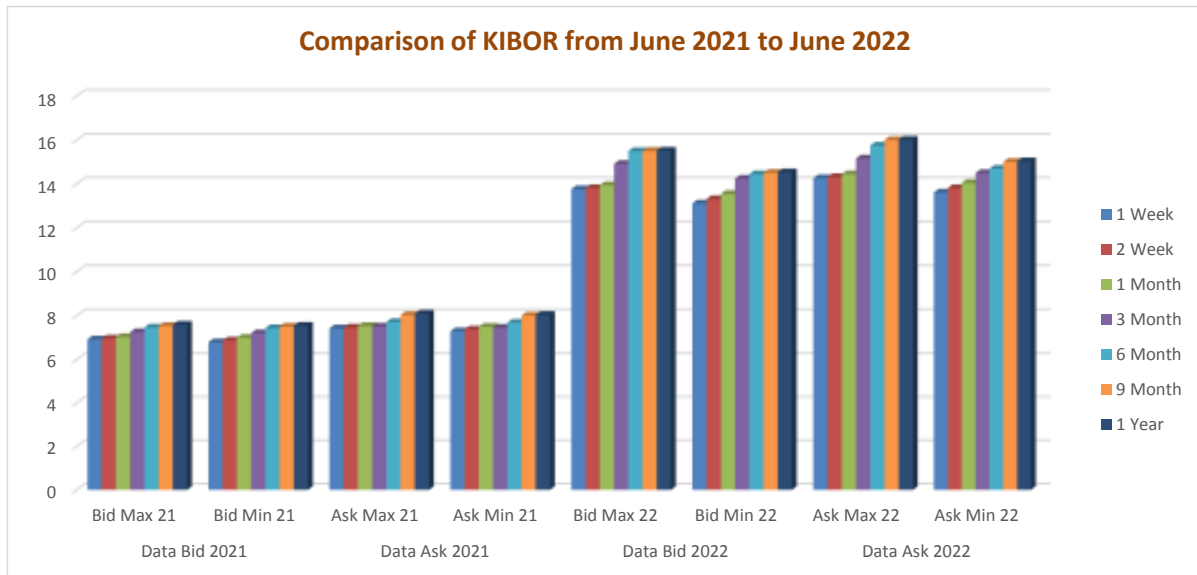
		Gold	Silver	Copper	Cotton	Local Cotton	Natural Gas
		Per Troy Ounce	Per Troy Ounce	Per Pound	Per Pound	37 Per KG (Weekly Price)	Per MMBTU
Month	Indicator	US\$	US\$	US\$	US\$	US\$	US\$
June 2021	Maximum	1,904.02	28.02	4.66	87.36	79.79	3.65
	Minimum	1,761.07	25.78	4.16	83.77	73.40	3.04
June 2022	Maximum	1,871.18	22.29	4.55	146.51	105.91	9.32
	Minimum	1,807.11	20.26	3.71	100.12	90.28	5.42





Comparison of KIBOR from June 2021 to June 2022

	Data Bid 2021		Data Ask 2021		Data Bid 2022		Data Ask 2022	
	Bid Max 21	Bid Min 21	Ask Max 21	Ask Min 21	Bid Max 22	Bid Min 22	Ask Max 22	Ask Min 22
1 Week	6.92	6.79	7.42	7.29	13.76	13.11	14.26	13.61
2 Week	6.96	6.87	7.46	7.37	13.81	13.31	14.31	13.81
1 Month	7.03	6.99	7.53	7.49	13.94	13.54	14.44	14.04
3 Month	7.25	7.2	7.5	7.45	14.91	14.24	15.16	14.49
6 Month	7.46	7.43	7.71	7.68	15.49	14.44	15.74	14.69
9 Month	7.53	7.5	8.03	8	15.5	14.5	16	15
1 Year	7.59	7.54	8.09	8.04	15.51	14.53	16.01	15.03

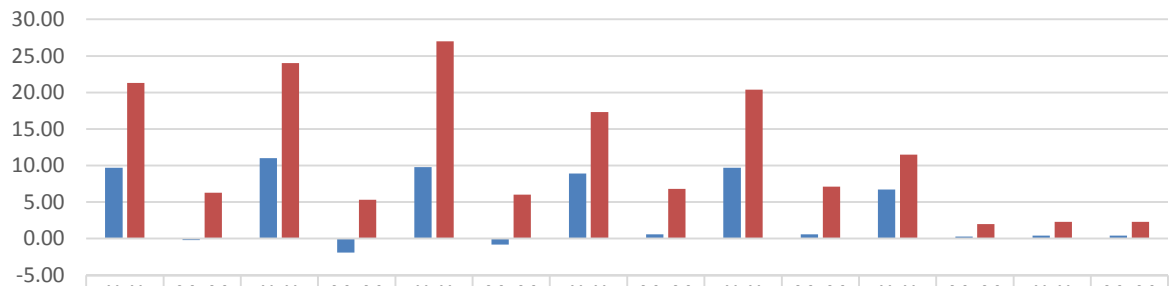




Comparison of Inflation for June 2021 to June 2022

M O N T H	General		Food (Urban)		Food (Rural)		Non-Food (Urban)		Non-Food (Rural)		NFNE (Urban)		NFNE (Rural)		Trimmed (Urban)		Trimmed (Rural)		SPI		WPI	
	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M
	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o
June 2021	9.70	-0.20	11.00	-1.90	9.80	-0.80	8.90	0.60	9.70	0.60	6.70	0.30	0.40	0.40	9.40	0.40	9.80	0.60	17.60	-0.40	20.90	0.90
June 2022	21.30	6.30	24.00	5.30	27.00	6.00	17.30	6.80	20.40	7.10	11.50	2.00	2.30	2.30	16.70	3.50	19.10	4.30	21.70	6.20	38.90	8.20

Comparison of Inflation for June 2021 to June 2022



	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM
	General		Food (Urban)		Food (Rural)		Non-Food (Urban)		Non-Food (Rural)		NFNE (Urban)		NFNE (Rural)	
■ June 2021	9.70	-0.20	11.00	-1.90	9.80	-0.80	8.90	0.60	9.70	0.60	6.70	0.30	0.40	0.40
■ June 2022	21.30	6.30	24.00	5.30	27.00	6.00	17.30	6.80	20.40	7.10	11.50	2.00	2.30	2.30



Towel Manufacturers' Association of Pakistan

TMA HOUSE

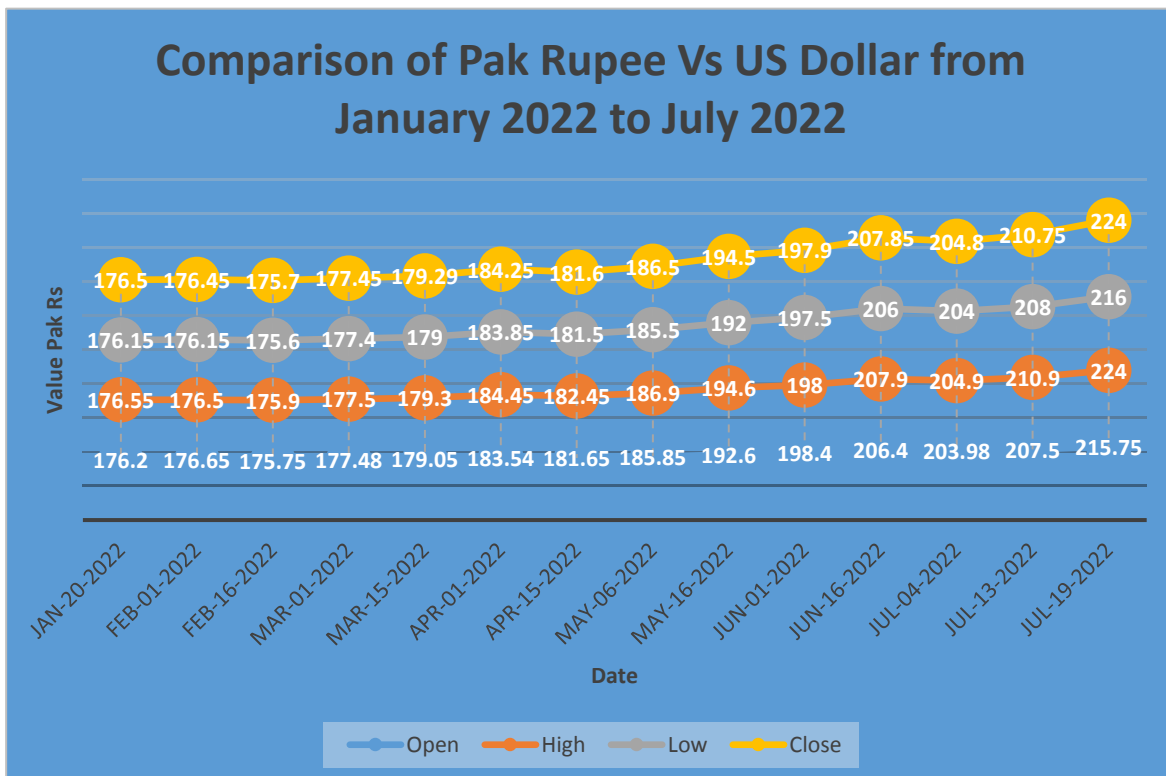
77-A, SMCHS, Karachi-74400 (Pakistan)

Phones: (9221)34382801-4 Fax : (9221)34551628

E-Mail: tma@towelassociation.com Web Site : www.towelassociation.com

Comparison of Pak Rupee Vs US Dollar from January 2022 to July 2022

Date	Open	High	Low	Close
Jan-20-2022	176.2	176.55	176.15	176.5
Feb-01-2022	176.65	176.5	176.15	176.45
Feb-16-2022	175.75	175.9	175.6	175.7
Mar-01-2022	177.48	177.5	177.4	177.45
Mar-15-2022	179.05	179.3	179	179.29
Apr-01-2022	183.54	184.45	183.85	184.25
Apr-15-2022	181.65	182.45	181.5	181.6
May-06-2022	185.85	186.9	185.5	186.5
May-16-2022	192.6	194.6	192	194.5
Jun-01-2022	198.4	198	197.5	197.9
Jun-16-2022	206.4	207.9	206	207.85
Jul-04-2022	203.98	204.9	204	204.8
Jul-13-2022	207.5	210.9	208	210.75
Jul-19-2022	215.75	224	216	224

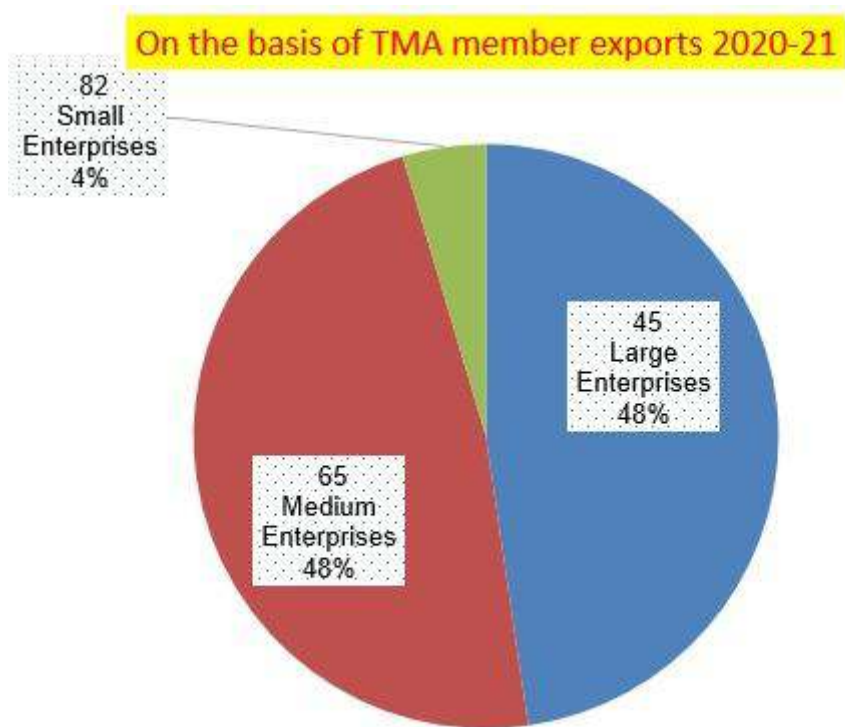




Analysis of TMA’s Members Export during 2020-21

Towel Manufacturers Association of Pakistan having its privilege which representing country’s major export sector of Towels & Textiles. These TMA’s Exporters belonging to LSMs, SMEs are playing remarkable job for strengthening economic growth by generating comprehensive foreign reserve into the national exchequer.

TMA prepared an Analysis of TMA’s Members who performed Export during 2020-21, which is shown hereunder on the basis of calculation.





SMA Rizvi Textile Institute

A Joint Project of Ministry of Commerce, Govt. of Pakistan
and Towel Manufacturers' Association of Pakistan



ADMISSIONS OPEN

4 Years

BS (Bachelor in Science)

Textiles (wet-Processing)

Affiliated with University of Karachi

Eligibility: F.Sc (Pre-Engineering) / DAE with 50% marks

Evening Program

Timings : 06:00 pm to 09:00 pm
(Weekdays) &
10:00 am to 4:30 pm
(Sundays)



3 Years

DAE (Diploma of Associate Engineer)

Textile Weaving, Textile Dye. & Printing, Chemical
Mechanical, Civil, Electrical & Electronics

Affiliated with Sindh Board of Technical Education (SBTE)

Eligibility: Metric Science / Technical

Morning Program

Timings : 08:30 am to 01:30 pm
(Weekdays)



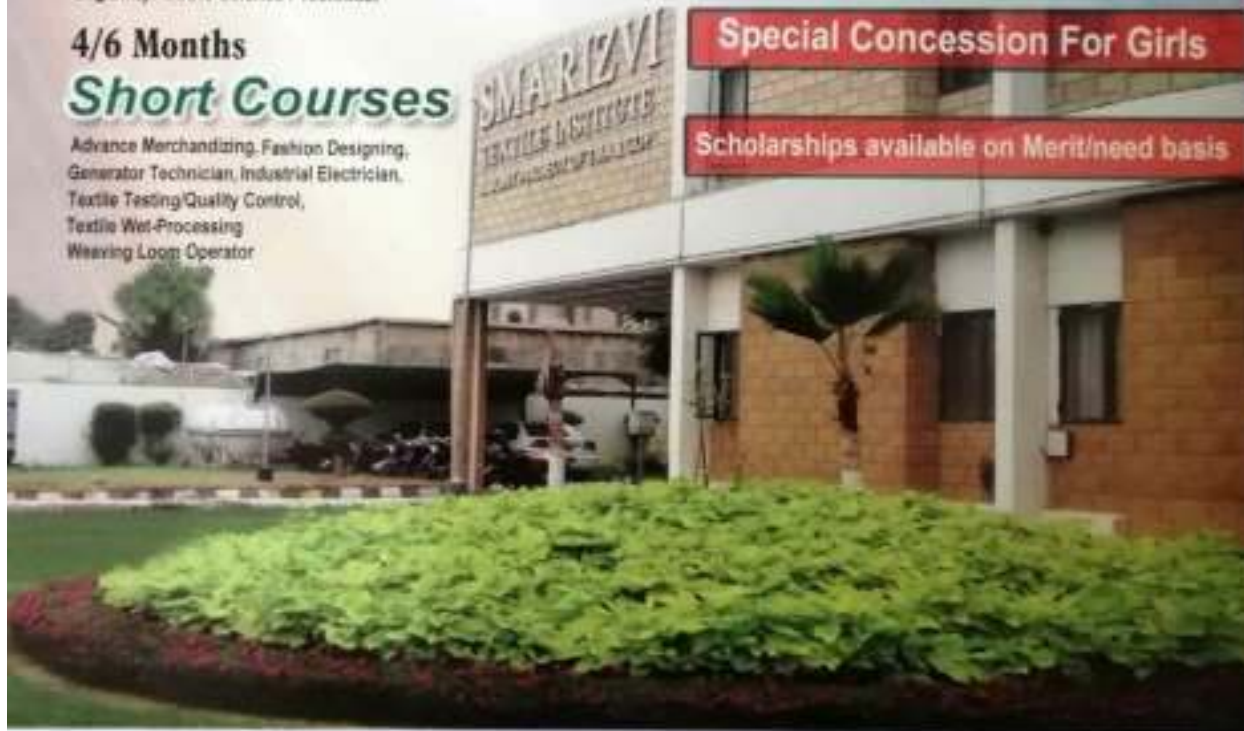
4/6 Months

Short Courses

Advance Merchandizing, Fashion Designing,
Generator Technician, Industrial Electrician,
Textile Testing/Quality Control,
Textile Wet-Processing
Weaving Loom Operator

Special Concession For Girls

Scholarships available on Merit/need basis



Plot # 231, Sector # 23, Road 10,000, Korangi Industrial Area, Karachi.
Ph: 021-35053277, 35076897, 0321-3222270 www.smarti.edu.pk , E-mail: sro_smarti@gmail.com