



# The Bulletin

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## Summary of meetings held at Cambodia From 15th August to 17th August 2022

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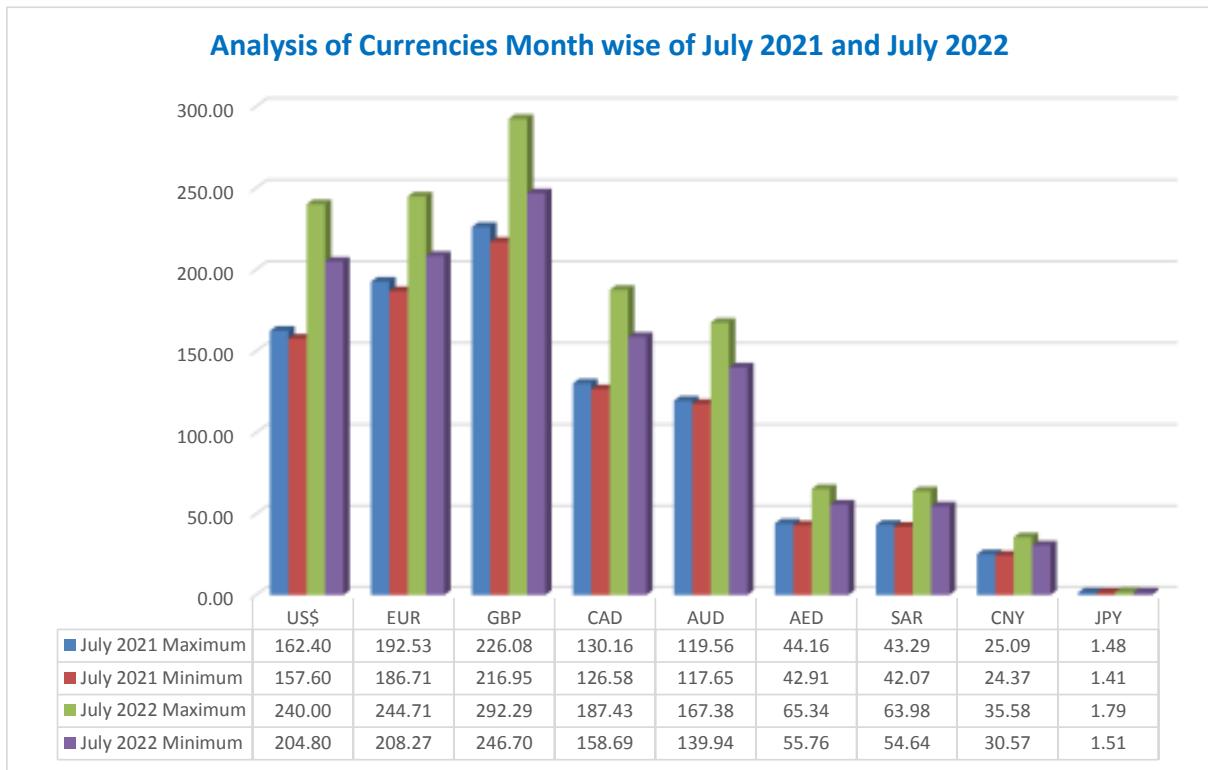
Comparison of Export for the Month of July 2021 & July 2022

S.#	COMMODITIES	UNIT	July 2021			July 2022			Unit Price	Change in Qty	% Change in Qty	Change in Value	% Change in Value
			QTY	VALUE		QTY	VALUE						
				IN US\$ (000')	Unit Price		IN US\$ (000')	Unit Price					
1	Raw Cotton & Cotton Carded OR Combed	M.T.				455	1,094	2.40					
2	Cotton Yarn	M.T.	28,777	89,874	3.12	18,189	71,364	3.92	-10588	-36.79	-18510	-20.60	
3	Cotton Cloth	TH.SQM.	32,847	179,441	5.46	28,718	181,984	6.34	-4129	-12.57	2543	1.42	
4	Cotton Carded OR Combed	M.T.	306	388	1.27								
5	Yarn Other Than Cotton	M.T.	1,140	2,863	2.51	822	3,372	4.10	-318	-27.89	509	17.78	
6	Knitwear	TH.DOZ.	16,061	392,734	24.45	16,588	434,926	26.22	527	3.28	42192	10.74	
7	Bed Wear	M.T.	40,634	263,343	6.48	37,056	253,991	6.85	-3578	-8.81	-9352	-3.55	
8	Towels	M.T.	16,295	77,819	4.78	14,424	74,965	5.20	-1871	-11.48	-2854	-3.67	
9	Tent, Canvas & Tarpulin	M.T.	2,134	6,610	3.10	2,352	8,736	3.71	218	10.22	2126	32.16	
10	Readymade Garment	TH.DOZ.	3,709	301,188	81.20	5,369	304,575	56.73	1660	44.76	3387	1.12	
11	Art-Silk & Synthetic Textile	TH.SQM.	7,052	32,362	4.59	6,102	31,216	5.12	-950	-13.47	-1146	-3.54	
12	Made-ups (Other Textiles)	-	19,623	67,086			54,722						
13	Other Textile Products	-	40,532	57,537			60,076						
<b>TOTAL</b>			<b>209,110</b>	<b>1,471,245</b>		<b>130,075</b>	<b>1,481,021</b>						



**Analysis of Currencies Month wise of July 2021 and July 2022**

Month	Indicator	US\$	EUR	GBP	CAD	AUD	AED	SAR	CNY	JPY
July 2021	Maximum	162.40	192.53	226.08	130.16	119.56	44.16	43.29	25.09	1.48
	Minimum	157.60	186.71	216.95	126.58	117.65	42.91	42.07	24.37	1.41
July 2022	Maximum	240.00	244.71	292.29	187.43	167.38	65.34	63.98	35.58	1.79
	Minimum	204.80	208.27	246.70	158.69	139.94	55.76	54.64	30.57	1.51

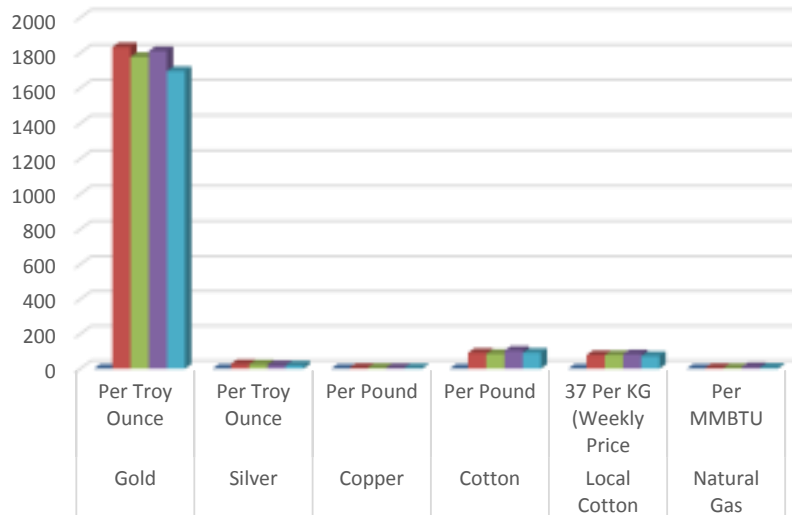




Analysis of Commodities Month wise of July 2021 and July 2022

		Gold	Silver	Copper	Cotton	Local Cotton	Natural Gas
		Per Troy Ounce	Per Troy Ounce	Per Pound	Per Pound	37 Per KG (Weekly Price)	Per MMBTU
Month	Indicator	US\$	US\$	US\$	US\$	US\$	US\$
July 2021	Maximum	1,832.17	26.69	4.52	90.91	78.00	4.06
	Minimum	1,776.70	24.73	4.21	85.01	78.00	2.97
July 2022	Maximum	1,810.18	20.35	3.62	103.68	83.09	8.73
	Minimum	1,696.52	18.40	3.21	91.41	72.75	5.51

Analysis of Commodities Month wise of July 2021 and July 2022

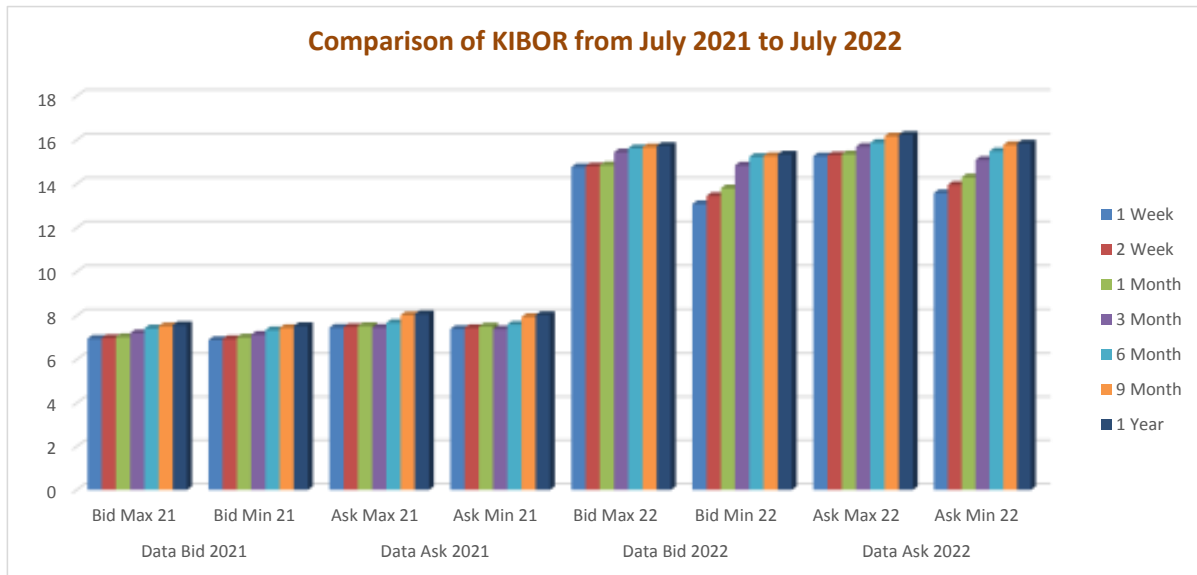


Month Indicator	Gold	Silver	Copper	Cotton	Local Cotton	Natural Gas
0	0	0	0	0	0	0
July 2021 Maximum	1,832.17	26.69	4.52	90.91	78.00	4.06
July 2021 Minimum	1,776.70	24.73	4.21	85.01	78.00	2.97
July 2022 Maximum	1,810.18	20.35	3.62	103.68	83.09	8.73
July 2022 Minimum	1,696.52	18.40	3.21	91.41	72.75	5.51



Comparison of KIBOR from July 2021 to July 2022

	Data Bid 2021		Data Ask 2021		Data Bid 2022		Data Ask 2022	
	Bid Max 21	Bid Min 21	Ask Max 21	Ask Min 21	Bid Max 22	Bid Min 22	Ask Max 22	Ask Min 22
1 Week	6.95	6.89	7.45	7.39	14.76	13.08	15.26	13.58
2 Week	6.98	6.94	7.48	7.44	14.8	13.45	15.3	13.95
1 Month	7.03	7.01	7.53	7.51	14.85	13.8	15.35	14.3
3 Month	7.2	7.13	7.45	7.38	15.44	14.84	15.69	15.09
6 Month	7.42	7.34	7.67	7.59	15.62	15.23	15.87	15.48
9 Month	7.52	7.44	8.02	7.94	15.67	15.27	16.17	15.77
1 Year	7.57	7.53	8.07	8.03	15.73	15.34	16.23	15.84

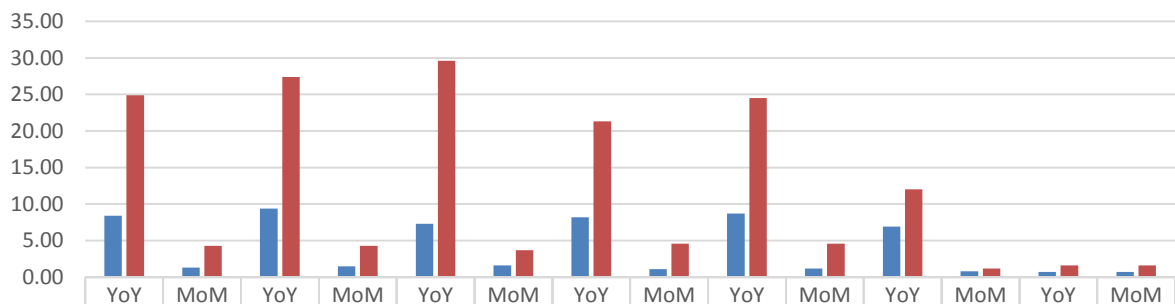




### Comparison of Inflation for July 2021 to July 2022

M O N T H	General		Food (Urban)		Food (Rural)		Non-Food (Urban)		Non-Food (Rural)		NFNE (Urban)		NFNE (Rural)		Trimmed (Urban)		Trimmed (Rural)		SPI		WPI	
	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M
	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o	o
	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M	Y	M
July 2021	8.40	1.30	9.40	1.50	7.30	1.60	8.20	1.10	8.70	1.20	6.90	0.80	0.70	0.70	9.00	0.80	8.40	0.80	16.20	1.80	17.30	2.30
July 2022	24.90	4.30	27.40	4.30	29.60	3.70	21.30	4.60	24.50	4.60	12.00	1.20	1.60	1.60	19.10	2.70	21.70	2.70	28.20	7.30	38.50	2.00

### Comparison of Inflation for July 2021 to July 2022



	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM	YoY	MoM
	General		Food (Urban)		Food (Rural)		Non-Food (Urban)		Non-Food (Rural)		NFNE (Urban)		NFNE (Rural)	
July 2021	8.40	1.30	9.40	1.50	7.30	1.60	8.20	1.10	8.70	1.20	6.90	0.80	0.70	0.70
July 2022	24.90	4.30	27.40	4.30	29.60	3.70	21.30	4.60	24.50	4.60	12.00	1.20	1.60	1.60



## Summary of meetings held at Cambodia from 15<sup>th</sup> August to 17<sup>th</sup> August 2022

M/s GIZ has created STAR network under FABRIC, before the COVID-19 lot of meetings were held in the various member countries like Chania, Cambodia, Vietnam, Bangladesh, Pakistan & Myanmar but during the period of COVID-19 these meetings were held online ( Team).

After the COVID-19, the first meeting was held from 15<sup>th</sup> August 2022 to 17<sup>th</sup> August 2022 at Siem Reap, Cambodia. All expenses of the participants born by the GIZ while M/s Garment Manufacturers Association of Cambodia was the host of these meetings. From Pakistan TMA, PHMA & PTEA has attended these meetings.

### 1<sup>st</sup> day 15<sup>th</sup> August 2022) STAR Meeting

Welcomed by GIZ officials & introduced the participants of the said meeting & then started discussion on good practice adopted by Textile Sector in the participant's countries which was very useful & productive information for all the participants of the meeting. The moderator also informed the house that we will share all productive material of these meetings on the official ASIAN Hub website <https://www.asiagarmenthub.net>





**2<sup>nd</sup> Day 16 August 2022 STTI Meeting**

Welcomed by GIZ & review current status. During the first half all participants were discussing the supplier solutions. After the lunch, the house discussed in detail about dispute resolutions as well as agreed to provide information on the website about the fraudulent importers/ buyers which will be a huge beneficiary for the suppliers.



**3<sup>rd</sup> day 17<sup>th</sup> August 2022 Asia Dialogues for greener production**

After the welcome remarks by GIZ, Mr. Shafqat of NEC highlighted the importance of Solar Production & the method of Textile waste recycling in the production countries. They also organized a workshop on the value of environmental data which was very useful for all the participants of the said meeting.



Mr. Huot Pum, Deputy Secretary General, General Secretariat for the Committee on economic and Financial Policy also attended 3<sup>rd</sup> day meeting since its start.

In my view this tour was very productive & fruitful for all the participants & the next meeting will be held either at Pakistan or Vietnam or Bangladesh.



# SMA Rizvi Textile Institute

A Joint Project of Ministry of Commerce, Govt. of Pakistan  
and Towel Manufacturers' Association of Pakistan



## ADMISSIONS OPEN

4 Years

**BS** (Bachelor in Science)

Textiles (wet-Processing)

**Affiliated with University of Karachi**

Eligibility: F.Sc (Pre-Engineering) / DAE with 50% marks

### Evening Program

Timings : 06:00 pm to 09:00 pm  
(Weekdays) &  
10:00 am to 4:30 pm  
(Sundays)



3 Years

**DAE** (Diploma of Associate Engineer)

Textile Weaving, Textile Dye. & Printing, Chemical  
Mechanical, Civil, Electrical & Electronics

**Affiliated with Sindh Board of Technical Education (SBTE)**

Eligibility: Metric Science / Technical

### Morning Program

Timings : 08:30 am to 01:30 pm  
(Weekdays)



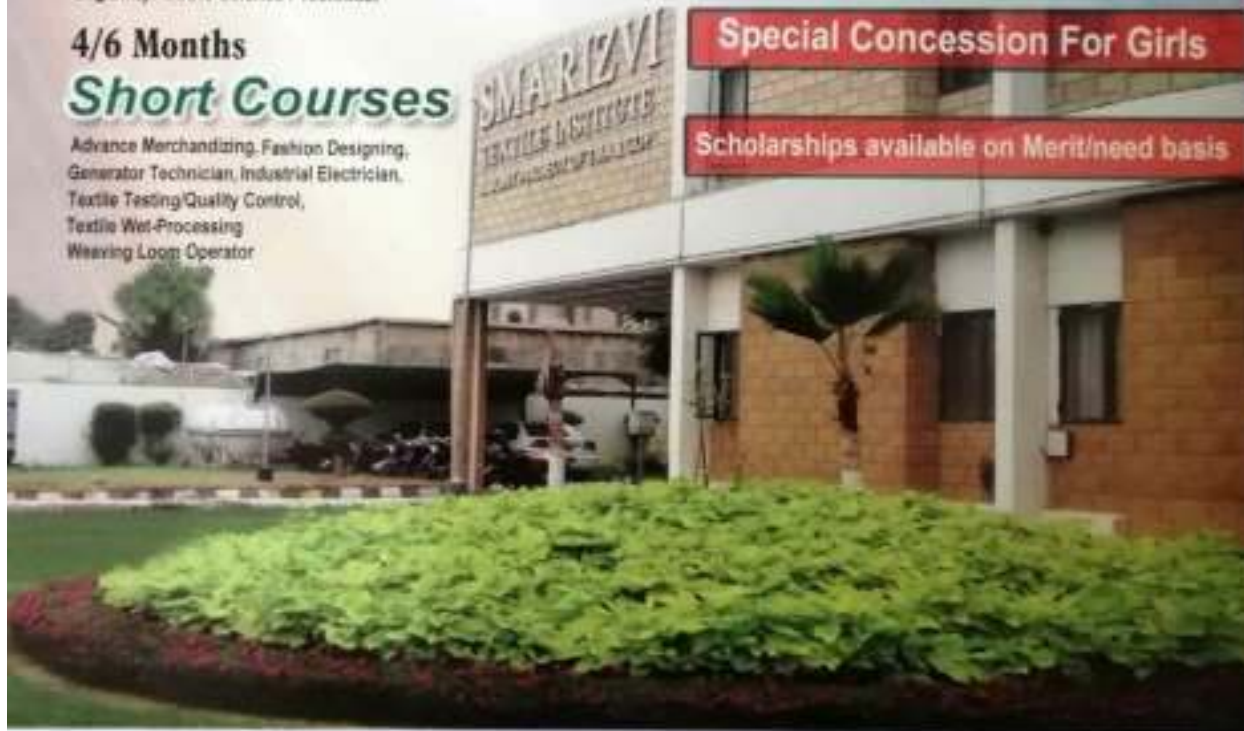
4/6 Months

**Short Courses**

Advance Merchandizing, Fashion Designing,  
Generator Technician, Industrial Electrician,  
Textile Testing/Quality Control,  
Textile Wet-Processing  
Weaving Loom Operator

**Special Concession For Girls**

**Scholarships available on Merit/need basis**



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