



Towel Manufacturers' Association of Pakistan (Head Office)

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Dear Member,

Please find below an extract from the Global Trade Analysis of HS Code 630260, compiled by the International Trade Council (ITC) for your reference.

For further details, you may access the complete report via the provided link https://towelassociation.com/documents/Global_Imports_-_Towels.pdf

Warm regards,

M Muzzammil Husain

EXTRACT FROM GLOBAL TRADE ANALYSIS REPORT HS CODE 630260

This document provides a comprehensive analysis of global trade under HS Code 630260, highlighting key trends, players, and market dynamics.

Executive Summary

- The report covers global trade activities from January 2024 to April 2025 under HS Code 630260.
- Peak trade value reached \$9.06 billion in January 2025, indicating significant market events.
- India was the leading exporter with an export value of \$10.39 billion.

A sharp decline in trade activities was noted by April 2025, with values dropping to \$0.0. The United States emerged as the top importer, showcasing its influence in the global market.

Key Findings

- Shipping volumes increased until August 2024, followed by a drastic reduction by April 2025.
- Weight trends peaked in March 2024 at 30.39 million kg.
- Buyer-supplier dynamics peaked in May 2024 with 5826 buyers and 3173 suppliers engaged.
- Major ports like Mundra and Savannah handled immense trade volumes.
- Economic implications suggest robust sectors in exporting countries and strategic import activities by leading economies.

Strategic Recommendations

- Exporters should diversify destinations to reduce dependency on single markets and invest in supply chain resilience.
- Importers should strengthen supplier relationships and explore alternative sourcing strategies to mitigate risks.
- Policymakers should develop trade diversification policies and facilitate trade agreements to enhance competitive advantages.
- Investors should consider strategic investments in technology-driven supply chain solutions and monitor global economic indicators.



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Global Market Overview

- The analysis includes trade data from 40 top trading countries, representing 80% of global trade.
- The report focuses exclusively on HS Code 630260, covering toilet and kitchen linen made from terry fabrics.
- The study period captures the latest available data reflecting current market trends and trade flows.

Top Exporting Countries

- India led with an export value of \$10.39 billion, followed by Pakistan (\$1.39 billion) and Argentina (\$916.73 million).
- Asian countries like Vietnam and China also featured prominently among the top exporters.
- The data indicates robust participation from Asian countries in the global trade landscape.

| Top 25 Countries exporting in US\$ HS CODE 630260 | | | | | | |
|---|----------------------|---------------|-------------|-------------|----------------|---------------|
| S.No. | Country | Number of B/L | Weight (KG) | Quantity | Value (USD) | Supplier List |
| 1 | India | 164,954 | 109,451,760 | 563,629,375 | 10,397,899,776 | 1,287 |
| 2 | Pakistan | 84,379 | 23,447,898 | 301,520,446 | 1,385,341,312 | 1,183 |
| 3 | Argentina | 334 | 362,238 | 392,594 | 916,733,312 | 3 |
| 4 | Turkey | 63,019 | 64,137,020 | 85,148,588 | 424,472,128 | 2,998 |
| 5 | Vietnam | 101,531 | 768,841 | 368,079,339 | 335,769,344 | 353 |
| 6 | Uzbekistan | 12,298 | 37,901,306 | 34,857,815 | 228,833,872 | 421 |
| 7 | China | 26,418 | 42,010,488 | 70,090,104 | 109,320,523 | 3,066 |
| 8 | Colombia | 4,314 | 10,949,710 | 34,229,114 | 74,530,888 | 65 |
| 9 | Paraguay | 4,394 | 5,154,254 | 15,477,696 | 33,931,192 | 8 |
| 10 | Brazil | 4,098 | 6,580,137 | 9,209,463 | 24,581,392 | 56 |
| 11 | United States | 9,458 | 2,584,185 | 3,187,052 | 18,946,790 | 571 |
| 12 | Turkmenistan | 292 | 3,080,315 | 2,355,784 | 15,346,411 | 161 |
| 13 | Botswana | 378 | 1,558,235 | 190,213 | 15,210,268 | 19 |
| 14 | Spain | 13,766 | 9,010,916 | 949,840 | 8,091,662 | 255 |
| 15 | Portugal | 4,793 | 1,874,594 | 1,361,034 | 6,234,683 | 182 |
| 16 | Panama | 5,367 | 1,670,965 | 4,181,181 | 5,454,343 | 280 |
| 17 | Poland | 23,076 | 843,814 | 83,320 | 5,224,096 | 19 |
| 18 | Guatemala | 1,432 | 383,122 | 1,872,396 | 3,873,444 | 14 |
| 19 | South Africa | 9,668 | 503,363 | 1,145,807 | 3,762,396 | 402 |
| 20 | Mexico | 1,516 | 988,455 | 1,069,968 | 3,267,070 | 70 |
| 21 | Bangladesh | 2,294 | 1,005,683 | 192,328 | 3,128,019 | 81 |
| 22 | United Arab Emirates | 1,185 | 1,154,422 | 688,364 | 2,916,122 | 96 |
| 23 | Lithuania | 754 | 210,620 | 114,136 | 2,784,593 | 248 |
| 24 | Chile | 813 | 427,688 | 2,295,875 | 2,074,491 | 21 |
| 25 | Hong Kong | 565 | 668,153 | 734,575 | 2,046,512 | 125 |

Top Importing Countries

- The report highlights the top 25 importing countries by USD value, emphasizing their roles in the global market.
- The United States is noted for its substantial import activities, reflecting its buying power.

Top Ports of Origin



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- Mundra port in India emerged as the leading port of origin with a trade value of \$2.57 billion.
- New Tuticorin also showed significant trade value, underscoring India's pivotal role in international commerce.

Top Ports of Delivery

- Savannah, Georgia, leads in value with \$1.37 billion, followed by Norfolk, Virginia, and New York/Newark Area.
- European ports like Rotterdam and Le Havre also show strong presence, indicating their central role in global maritime trade.

Top Global Suppliers

- Indian suppliers dominate the market, with WELSPUN GLOBAL BRANDS LIMITED leading in USD value.
- The report highlights the concentration of high-value exports from a few suppliers, impacting economic dynamics.

| TOP 25 GLOBAL SUPPLIERS IN US\$ HS CODE 6303260 | | | | | | | |
|---|--------------------------------------|---------------|-------------|-------------|----------------|-------------|---------|
| S.No. | Suppliers | Number of B/L | Weight (KG) | Quantity | Value (USD) | Buyers List | Country |
| 1 | WELSPUN GLOBAL BRANDS LIMITED | 36,945 | 13,026,483 | 175,890,487 | 2,596,438,142 | 491 | IN |
| 2 | TRIDENT LIMITED | 20,895 | 9,335,496 | 100,646,454 | 1,957,486,165 | 162 | IN |
| 3 | KAPOOR INDUSTRIES PRIVATE LIMITED | 11,066 | 584,951 | 44,846,797 | 1,249,524,864 | 89 | IN |
| 4 | HIMATSINGKA SEIDE LIMITED | 15,881 | 14,242,427 | 15,115,483 | 886,965,846 | 127 | IN |
| 5 | NANDAN TERRY LIMITED | 9,436 | 1,236,116 | 22,689,515 | 510,846,861 | 144 | IN |
| 6 | T.C. TERRYTEX LIMITED | 13,854 | 7,068,053 | 13,568,583 | 465,972,054 | 93 | IN |
| 7 | ALOK INDUSTRIES LIMITED | 2,806 | 935,133 | 16,594,340 | 405,344,090 | 95 | IN |
| 8 | K G PETROCHEM LTD | 4,806 | 1,060,323 | 12,356,258 | 360,216,046 | 68 | IN |
| 9 | RIBA TEXTILES LIMITED | 6,278 | 77,448 | 11,028,182 | 291,693,840 | 144 | IN |
| 10 | SHARADHA TERRY PRODUCTS PRIVATE | 2,942 | 1,927,835 | 13,388,431 | 280,837,853 | 73 | IN |
| 11 | FEROZE 1888 MILLS LIMITED | 9,524 | 12,215 | 34,674,542 | 242,801,498 | 143 | PK |
| 12 | ASHNOOR TEXTILE MILLS LIMITED | 1,761 | 592,319 | 7,124,890 | 139,431,008 | 56 | IN |
| 13 | SARA TEXTILES LIMITED | 540 | 2,258,231 | 2,217,278 | 134,266,894 | 19 | IN |
| 14 | UNITED TOWEL EXPORTERS (PVT.) LIMIT | 5,965 | 9,119 | 19,284,774 | 80,957,680 | 20 | PK |
| 15 | YERIK HINDUSTAN EXPORTS INC. | 921 | 100,123 | 3,859,716 | 80,692,950 | 9 | IN |
| 16 | AL-KARAM TOWEL INDUSTRIES (PVT.) LIN | 1,404 | 1,625,978 | 18,609,679 | 73,660,282 | 180 | PK |
| 17 | NS EXPORT | 1,406 | 788,312 | 877,039 | 69,728,416 | 16 | IN |
| 18 | AL RAHIM TEXTILE INDUSTRIES LTD. | 2,843 | 509,347 | 12,470,459 | 68,436,730 | 206 | PK |
| 19 | INDES CANNON DE COLOMBIA S A | 2,359 | 101,024 | 2,324,294 | 67,472,862 | 20 | CO |
| 20 | VIETNAM DADONG COMPANY LIMITED | 15,353 | 24,572 | 4,705,261 | 57,111,884 | 8 | VN |
| 21 | ADWAITH LAKSHMI INDUSTRIES PRIVATE | 420 | 590 | 44,846,797 | 53,668,536 | 89 | IN |
| 22 | INDUS HOME LIMITED | 828 | 153,934 | 2,199,497 | 52,417,336 | 60 | PK |
| 23 | CONCORDE TEXTILES | 1,207 | 575,063 | 5,457,045 | 47,018,486 | 14 | IN |
| 24 | REGENCY INDIA PRIVATE LIMITED | 98 | 19,236 | 1,936,674 | 46,436,782 | 87 | IN |
| 25 | M/S Rustam Towel (pvt) Ltd. | 56 | 84,532 | 1,485,432 | 36,730,416 | 6 | PK |
| 26 | Others | 389,173 | 311,882,281 | 883,882,210 | 18,751,961,619 | | |

Top Global Buyers

- The analysis reveals significant concentration of trade activity within North America, particularly the United States.
- Diverse industries are represented among top buyers, indicating varied strategies in navigating the global market.

Economic Implications

- The purchasing activities of top buyers significantly influence trade balances and economic growth in both exporting and importing countries.
- The report underscores the importance of diversifying supply sources to mitigate risks and ensure economic stability.

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